

## CONFIDENTIAL STATEMENT OF INTENT AND REQUEST FOR INFORMATION

It is my (our) pleasure to inform you that I (we) have named The Public Theater ("New York Shakespeare Festival") as a beneficiary of an estate plan. This letter signifies my (our) intention to make a legacy gift through my (our) estate plan for the further benefit of:

### **Please check one:**

\_\_\_ "I give to The Public Theater, a nonprofit corporation currently located at 425 Lafayette Street, New York, NY 10003, or its successor thereto, \_\_\_\_\_ [written amount or percentage of the estate] for its unrestricted charitable use and purpose."

\_\_\_ "I give to The Public Theater, a nonprofit corporation currently located at 425 Lafayette Street, New York, NY 10003,, or its successor thereto, \_\_\_\_\_ [written amount or percentage of the estate]. This gift should be used for (state purpose) \_\_\_\_\_ if and so long as The Public Theater determines that the need exists. If Public Theater shall determine at the outset or at a later time that the need does not exist, or no longer exists, or for some reason it is not possible (or prudent) to administer my gift as originally intended, then The Public Theater may, in its sole and uncontrolled discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above."

This gift will be received through a \_\_\_\_\_  
(Bequest, life insurance, bank/investment account, charitable trust, IRA or other retirement asset, other)

**When you include The Public Theater as a beneficiary in your will, life insurance policy, retirement plan, or charitable trust, or fund a gift annuity with The Public Theater, you are eligible for Legacy Circle benefits.**

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

I wish to be listed as a Legacy Circle member in The Public Theater as: \_\_\_\_\_

I wish to be listed as a Legacy Circle member on The Public Theater's website as: \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

The Public Theater/New York Shakespeare Festival is a nonprofit organization, exempt from federal and state income taxes. Our federal tax identification number is 13-1844852. Please keep a copy of this document for your files. This document is not legally binding.

### **Please complete this form and return:**

**By mail: Attn: Development Department, The Public Theater, 425 Lafayette Street, New York, NY, 10003**

**By email: Download and fill form digitally, and press submit below; or scan completed form, and email to [plannedgiving@publictheater.org](mailto:plannedgiving@publictheater.org)**

**Questions? Email [plannedgiving@publictheater.org](mailto:plannedgiving@publictheater.org) today**